RENK - Detailed Consensus

Last Update: 27.10.2026

[EUR m]	FY 2025 A	Q1 2026 A	Q2 2026 A	Q3 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group order intake									
- Consensus (Mean)	**1.571,2**	**582,3**	**612,8**	**458,1**	**1.959,3**	**2.343,0**	**2.706,7**	**3.145,2**	**3.562,4**
- Max				500,0	2.100,0	2.584,7	3.142,9	3.798,6	4.569,2
- Min				405,9	1.864,4	2.080,1	2.322,2	2.776,1	2.901,2
- Median				454,0	1.941,1	2.366,7	2.707,4	2.996,2	3.488,3
- Number of Estimates				15	9	8	8	7	7
VMS order intake									
- Consensus (Mean)	**1.129,3**	**478,4**	**492,0**	**335,9**	**1.588,2**	**1.855,9**	**2.115,8**	**2.431,2**	**2.736,7**
- Max				379,6	1.700,0	2.050,0	2.353,9	2.707,0	3.113,0
- Min				287,3	1.468,1	1.516,7	1.729,2	2.125,4	2.395,6
- Median				331,9	1.593,3	1.945,1	2.235,6	2.423,2	2.776,4
- Number of Estimates				14	9	7	7	6	6
M&I order intake									
- Consensus (Mean)	**326,8**	**70,0**	**94,4**	**90,8**	**382,8**	**496,4**	**575,2**	**676,5**	**775,9**
- Max				110,0	424,8	588,5	800,3	1.103,0	1.467,4
- Min				79,3	343,1	398,9	430,9	465,3	493,2
- Median				90,0	392,2	501,6	551,8	640,6	691,8
- Number of Estimates				14	9	7	7	6	6
Slide Bearings order intake									
- Consensus (Mean)	**126,4**	**34,6**	**29,6**	**31,3**					
- Max				35,7					
- Min				23,3					
- Median				32,0					
- Number of Estimates				14					
Others/reconciliation order intake									
- Consensus (Mean)	**-11,3**	**-0,7**	**-3,2**	**-3,5**	**-11,5**	**-12,1**	**-13,3**	**-13,9**	**-15,3**
- Max				0,0	0,0	0,0	0,0	0,0	0,0
- Min				-10,0	-19,6	-19,9	-21,5	-23,2	-25,1
- Median				-3,8	-11,9	-13,1	-15,0	-15,0	-15,0
- Number of Estimates				11	8	6	6	5	5

RENK

RENK - Detailed Consensus

Last Update: 27.10.2026

[EUR m]	FY 2025 A	Q1 2026 A	Q2 2026 A	Q3 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group revenue									
- Consensus (Mean)	**1.366,2**	**283,6**	**353,6**	**345,7**	**1.402,8**	**1.694,3**	**2.035,3**	**2.481,7**	**2.949,8**
- Max				348,9	1.450,7	1.782,3	2.164,5	2.683,3	3.204,1
- Min				342,6	1.374,2	1.604,5	1.919,1	2.327,4	2.719,4
- Median				345,7	1.396,8	1.690,0	2.017,5	2.437,2	2.974,4
- Number of Estimates				16	13	12	12	11	11
VMS revenue									
- Consensus (Mean)	**872,2**	**191,5**	**227,2**	**233,0**	**1.033,5**	**1.235,8**	**1.515,9**	**1.867,2**	**2.257,1**
- Max				238,0	1.090,3	1.268,7	1.581,5	2.042,2	2.409,1
- Min				228,9	1.003,0	1.201,2	1.440,7	1.728,5	1.975,4
- Median				233,7	1.032,6	1.240,5	1.504,5	1.858,8	2.294,3
- Number of Estimates				15	12	11	11	10	10
M&I revenue									
- Consensus (Mean)	**380,4**	**65,2**	**99,9**	**85,2**	**384,3**	**479,3**	**545,9**	**625,7**	**708,8**
- Max				87,3	433,7	546,8	745,7	981,8	1.261,0
- Min				82,0	365,0	410,2	459,4	514,5	561,6
- Median				85,1	376,0	476,8	531,4	583,8	662,1
- Number of Estimates				15	12	11	11	10	10
Slide Bearings revenue									
- Consensus (Mean)	**127,9**	**30,2**	**29,7**	**31,4**					
- Max				32,1					
- Min				30,0					
- Median				31,6					
- Number of Estimates				15					
Others/reconciliation revenue									
- Consensus (Mean)	**-14,4**	**-3,3**	**-3,2**	**-3,9**	**-15,2**	**-17,1**	**-19,0**	**-20,5**	**-22,1**
- Max				-3,0	-12,4	-12,0	-12,0	-12,0	-12,0
- Min				-4,8	-19,0	-21,0	-25,0	-28,0	-32,4
- Median				-3,9	-15,0	-17,4	-20,2	-20,0	-20,9
- Number of Estimates				14	11	10	10	9	9

RENK - Detailed Consensus

Last Update: 27.10.2026

[EUR m]	FY 2025 A	Q1 2026 A	Q2 2026 A	Q3 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group adjusted EBIT									
- Consensus (Mean)	**230,4**	**42,4**	**55,8**	**59,6**	**251,6**	**313,1**	**393,1**	**497,4**	**612,0**
- Max				63,0	261,6	332,2	410,4	533,6	658,4
- Min				56,1	246,4	297,7	363,5	437,8	523,8
- Median				59,6	250,8	310,5	392,6	505,0	616,2
- Number of Estimates				16	13	12	12	11	11
VMS adj. EBIT									
- Consensus (Mean)	**178,3**	**35,0**	**45,3**	**49,6**	**224,2**	**273,9**	**345,7**	**437,0**	**540,8**
- Max				54,1	232,0	287,7	368,8	469,7	582,1
- Min				46,4	216,6	258,4	320,8	388,9	467,6
- Median				49,1	222,7	275,5	347,9	443,7	549,5
- Number of Estimates				15	12	11	11	10	10
M&I adj. EBIT									
- Consensus (Mean)	**45,2**	**4,4**	**11,9**	**8,7**	**42,4**	**55,3**	**65,4**	**77,4**	**90,1**
- Max				9,7	52,0	67,3	94,0	127,6	170,2
- Min				6,8	37,2	45,7	53,1	61,4	69,1
- Median				8,7	41,9	54,1	61,6	72,9	85,3
- Number of Estimates				15	12	11	11	10	10
Slide Bearings adj. EBIT									
- Consensus (Mean)	**22,9**	**4,0**	**3,5**	**4,8**					
- Max				6,2					
- Min				2,5					
- Median				4,9					
- Number of Estimates				15					
Others/reconciliation adj. EBIT									
- Consensus (Mean)	**-16,1**	**-1,0**	**-4,9**	**-3,4**	**-15,1**	**-15,9**	**-17,0**	**-18,2**	**-19,6**
- Max				-2,9	-9,0	-9,3	-9,5	-9,8	-10,1
- Min				-5,0	-20,0	-20,0	-21,6	-25,2	-29,6
- Median				-3,0	-15,7	-16,5	-18,2	-19,0	-20,0
- Number of Estimates				14	11	10	10	9	9

RENK

RENK - Detailed Consensus

Last Update: 27.10.2026

[EUR m]	FY 2025 A	Q1 2026 A	Q2 2026 A	Q3 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Adjusted Net Income									
- Consensus (Mean)	**141,9**	**26,1**	**31,5**	**34,7**	**156,0**	**200,2**	**262,8**	**337,1**	**418,9**
- Max				39,9	168,2	215,3	273,8	366,5	450,6
- Min				29,1	150,6	173,9	239,3	295,2	360,5
- Median				35,1	155,0	204,8	267,9	342,3	424,2
- Number of Estimates				14	9	8	8	7	7
DPS									
- Consensus (Mean)	**0,58**				**0,69**	**0,87**	**1,16**	**1,50**	**1,86**
- Max					0,92	0,94	1,29	1,70	2,16
- Min					0,60	0,71	0,97	1,20	1,47
- Median					0,66	0,90	1,20	1,57	1,90
- Number of Estimates					10	9	9	7	7
EPS reported									
- Consensus (Mean)	**1,00**			**0,23**	**1,10**	**1,91**	**2,34**	**3,09**	**3,93**
- Max				0,30	1,19	3,31	2,49	3,29	4,33
- Min				0,17	1,00	1,43	2,08	2,78	3,50
- Median				0,23	1,10	1,74	2,38	3,21	3,92
- Number of Estimates				9	8	7	8	6	6
Free Cash Flow									
- Consensus (Mean)	**66,9**	**1,2**	**40,7**	**28,8**	**145,4**	**164,4**	**210,4**	**273,2**	**352,5**
- Max				45,9	253,0	231,0	234,0	304,8	380,4
- Min				14,6	74,8	105,9	160,1	213,3	273,7
- Median				30,0	129,8	164,3	222,7	289,3	370,0
- Number of Estimates				12	10	9	9	7	7
Net working capital									
- Consensus (Mean)	**345,0**	**380,2**	**344,3**	**440,1**	**378,5**	**413,0**	**479,6**	**566,3**	**643,7**
- Max				520,4	473,5	487,7	567,7	637,7	705,2
- Min				349,1	331,4	371,2	426,0	505,5	584,9
- Median				445,4	355,0	413,0	469,8	553,1	643,3
- Number of Estimates				4	7	7	7	6	6

RENK - Detailed Consensus

Last Update: 27.10.2026

[EUR m]	FY 2025 A	Q1 2026 A	Q2 2026 A	Q3 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Net debt									
- Consensus (Mean)	**391,4**	**391,0**	**407,4**	**376,8**	**456,5**	**181,9**	**65,3**	**-18,1**	**-211,0**
- Max				397,1	570,1	433,8	312,7	144,2	-36,1
- Min				360,6	189,0	-250,0	-391,0	-240,1	-457,3
- Median				374,7	491,5	214,0	113,0	17,4	-154,7
- Number of Estimates				4	9	9	9	7	7

Note: historic values are not restated to reflect the Slide Bearings disposal. Slide Bearings is classified as discontinued operation (IFRS 5) as of Q4 2026.
Group level figures from Q4 2026 onwards reflect continued operations only; Q3 2026 E Group level figures still includes Slide Bearings.

Disclaimer

This document has been compiled by RENK and published for information purposes only. It is non-binding and does not constitute investment advice. It is based on estimates, expectations, valuations, forecasts or other information (the “estimates”) of various securities analysts. The estimates relate, among other things, to future developments such as RENK's sales, earnings and business performance. The estimates of the securities analysts (and thus also the figures of the consensus estimates) are their estimates alone and do not represent estimates by RENK or its management. RENK cautions that the estimates are based on a number of assumptions and are subject to unforeseeable events, uncertainties, known and unknown risks and other factors that could cause the actual results, the financial condition, the development or the performance of RENK to differ materially from those expressed or implied by such forward-looking estimates. These factors include those discussed in RENK's public reports, which are available on the RENK website.

The publication of the consensus does not imply that RENK endorses or agrees with these estimates, nor does it imply that RENK supports or confirms these estimates in any way. RENK does not assume any liability for the selection, timeliness, completeness or accuracy of this consensus and the underlying estimates and does not undertake any obligation to update or adjust this information. Any liability of RENK, e.g. for damages arising from or in connection with the consensus, is therefore excluded. The consensus figures are the arithmetic mean of the estimates that RENK has received from securities analysts for the individual financial positions.