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RENK

RENK Group AG
Earnings Release
September 30, 2026

RENK Group continues successful business performance: Total order backlog remains at a high level, disproportionate rise in adjusted EBIT

- Total order backlog grows to €7.6b
- Consolidated revenue rises to €982m with year-on-year growth of €54m
- Increase in adjusted EBIT to €159m
- Full-year forecast for 2026 updated to reflect the discontinued operation due to the planned sale of the Slide Bearings business. Going forward, RENK Group's forecast will be based solely on the continuing operations of the Vehicle Mobility Solutions (VMS) and Marine & Industry (M&I) divisions. As a result, consolidated revenue forecast is updated to approximately €1.4b, with forecast adjusted EBIT of €240–€255m.

Business development in the first nine months of 2026

Growth

- The VMS division maintained its status as the growth engine for the Group as a whole. At the end of the first nine months of the fiscal year, this translated to a €54,241k or 5.8% year-on-year rise in Group revenue to €981,978k.
- As of September 30, 2026, the order backlog amounted to €2.9b, marking an increase of €0.7b on December 31, 2025. At €1.7b, order intake was largely attributable to the VMS division and its solutions for ground-based systems in the defense sector. In contrast, order intake for civil applications declined across all divisions compared to the same period of the previous year, partly due to weak growth stimulus for the industrial sector in the M&I and SB divisions. As of September 30, 2026, the total order backlog amounted to €7.6b, up from €6.7b as of December 31, 2025.

Profitability

- The moderate revenue growth is reflected in a €17,849k rise in adjusted EBIT to €158,818k, corresponding to an improvement of 12.7%. Operating profit (EBIT) declined by €17,805k and amounted to €77,742k in the first nine months of fiscal year 2026. The decline was due in particular to the impairment losses of €22,586k related to the termination of Germany's F126 frigate project. These impairments also accounted for a large part of the €81,076k adjustments made in the reporting period (previous year: €45,422k). In addition, the adjustments reflect the depreciation and amortization of non-current assets remeasured during purchase price allocation (PPA effects) and higher M&A costs of €10,721k.
- The adjusted EBIT margin amounted to 16.2% in the first nine months of 2026, compared to 15.2% in the same period of the previous year. The margin improvement from 18.1% to 19.9% is primarily due to economies of scale in the VMS division.

Liquidity

- As of September 30, 2026, free cash flow was positive, at €53,055k, compared to €25,805k in the same period of the previous year. Alongside operating profit, which was down on the previous year due to non-recurring cash effects such as M&A costs, the overall picture was notably influenced by a €42,207k increase in tax payments due to back payments for previous assessment periods and higher tax prepayments, as well as by the €16,164k reduction in net working capital (previous year: increase of 70,756k), which had an offsetting effect. Payments for capital expenditure of 31,200k (previous year: 16,012k) largely related to property, plant and equipment.

RENK Group AG

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
Order intake	1,245,817	1,664,370	418,553	33.6
Revenue	**927,737**	**981,978**	**54,241**	**5.8**
EBIT	95,547	77,742	(17,805)	(18.6)
Adjusted EBIT	**140,969**	**158,818**	**17,849**	**12.7**
Adjusted EBIT margin	15.2%	16.2%	n/a	1.0 p.p.
Profit/loss after tax	55,495	25,552	(29,944)	(54.0)
Adjusted net income	86,405	80,724	(5,681)	(6.6)
Basic earnings per share (€)	0.55	0.25	(0.30)	(54.5)
Diluted earnings per share (€)[1)]	0.55	0.25	(0.30)	(54.5)

[1)] Accounting for the Long-Term Incentive (LTI) Plan resulted in a non-material dilutive effect in the first nine months of 2025 and 2026.

- As of the end of the third quarter of 2026, RENK's order intake amounted to €1,664,370k (previous year: €1,245,817k), corresponding to growth of €418,553k. The VMS division accounted for almost all (99.8%) of this amount (previous year: 91.7%), recording an order intake of €1,321,834k (previous year: €903,909k). This once again highlights the strong demand for propulsion solutions for ground-based systems in the defense sector. At the end of the quarter, the ratio of this division's order intake to revenue (book-to-bill) was 2.0 (previous year: 1.6). By comparison, order intake in the M&I and SB divisions remained unchanged compared to the same period of the previous year. Although demand for industrial applications remained lackluster due to weak growth momentum, both divisions maintained a book-to-bill ratio of 1.0. At Group level, the ratio is 1.7 (previous year: 1.3), underscoring the growing role and significance of propulsion solutions for the defense sector.
- Revenue rose by a moderate 5.8% compared to the same period of the previous year to €981,978k (previous year: €927,737k). This corresponds to a nominal increase of €54,241k, which was achieved through the continued scaling of output volumes in the VMS division. The underlying revenue increase of €71,260k in the VMS division was partly offset by the moderate €16,761k decline in revenue in the M&I division and the stable revenue performance in the Slide Bearings division, which recorded a slight decrease of €123k, due to the still weak industrial demand.
- Adjusted EBIT improved by a significant 12.7% to €158,818k, exceeding the related revenue growth thanks to the continued leveraging of effects of scale in the VMS division. Before adjustments, EBIT decreased by €17,805k, primarily due to value adjustments for customer projects – especially in relation to the termination of the German government's F126 frigate project – as well as higher M&A activity-related costs.
- The adjusted EBIT margin amounted to 16.2%, compared to 15.2% in the same period of the previous year. The margin increase is largely attributable to the VMS division and the scaling of its production. Stagnant revenue growth in the M&I and SB divisions had a dampening effect.
- At the end of the first nine months of 2026, RENK's profit before tax amounted to €45,070k (previous year: €59,450k). This sharp decline follows the negative development of EBIT caused by non-recurring effects, especially in the M&I division, which countered the positive operating performance of the VMS division. The income tax expense for the first nine months of 2026 equates to a tax rate of 43.3% (previous year: 6.7%). This is based on the actual tax expense calculated using the average tax rate expected for the full year. The change in the tax rate compared to the same period of the previous year is mainly due to the recognition of non-recurring items for deferred tax assets on interest expense carryforwards and the use of loss carryforwards in the previous year, which did not apply in the reporting period.

Order backlog

			Change	
in €m	Dec 31, 2025	Sep 30, 2026	in €	in %
Fixed order backlog	2,260	2,938	678	30.0
Frame order backlog	859	1,077	218	25.4
Soft order backlog	3,557	3,579	22	0.6
Total order backlog	**6,676**	**7,594**	**918**	**13.8**

- The order backlog increased by 30.0 % to €2,938m (December 31, 2025: €2,260m). Of this, 83.2% is accounted for by VMS (December 31, 2025: 77.4%), 14.3% by M&I (December 31, 2025: 19.6%) and 2.5% by SB (December 31, 2025: 3.0%).

Free cash flow

	Jan 1 - Sep 30		Change	
in €k	2025	2026	in €	in %
EBIT	95,547	77,742	(17,805)	(18.6)
Depreciation and amortization of intangible assets and property, plant and equipment (including PPA depreciation and amortization)	58,226	59,304	1,078	1.9
EBITDA	**153,773**	**137,046**	**(16,727)**	**(10.9)**
Interest received	**1,255**	**1,803**	**548**	**43.7**
Interest payments and transaction costs[1)]	**(20,536)**	**(22,228)**	**(1,692)**	**(8.2)**
Income taxes paid	**(9,423)**	**(51,630)**	**(42,207)**	**<(200)**
Change in net working capital	**(70,756)**	**16,164**	**86,920**	**122.8**
Change in inventories	(80,681)	(84,992)	(4,311)	(5.3)
Change in trade receivables and contract assets[2)]	(49,980)	55,695	105,675	>200
Change in trade payables	14,326	3,528	(10,798)	(75.4)
Changes in contract liabilities and customer prepayments received[3)]	45,579	41,934	(3,645)	(8.0)
Capital expenditure on property, plant and equipment and intangible assets	**(16,012)**	**(31,200)**	**(15,188)**	**(94.9)**
Other[4)]	**(12,496)**	**3,100**	**15,596**	**124.8**
Free cash flow	**25,805**	**53,055**	**27,250**	**105.6**

[1)] No transaction costs were reported in the previous year; these only arise in 2026 as due to the refinancing. Change in item designation compared to consolidated financial statements
[2)] Changes from receivables for customer prepayments in the amount of (€22,165k) (previous year: (€10,871k)) are reported under "Other."
[3)] Changes from liabilities arising from receivables for customer prepayments in the amount of €18,164k (previous year: €6,773k) are reported under "Other."
[4)] Other reconciliation items include changes in provisions, other receivables and liabilities not included in NWC, and other non-material cash and non-cash effects.

- At €137,046k, EBITDA is significantly lower than in the same period of the previous year (€153,773k), largely due to non-recurring items including value adjustments for customer projects and increased M&A activities.
- Compared to the same period of the previous year, interest payments rose by €1,692k to €22,228k. The higher interest payments year on year are primarily due to the transaction costs of €4,078k associated with the refinancing of long-term debt. Effective July 27, 2026, the secured loans and facilities were replaced by unsecured loans and facilities with more favorable interest conditions. In the case of the new term loan, this positively impacted current interest expenses due to the lower leverage ratio at the end of the previous fiscal year.
- Income tax paid in the first nine months of the fiscal year mainly comprises the tax back payments arising from the assessments for 2023 and 2024 (€21,353k) and the tax prepayments for 2026 (€23,227k) for the German RENK companies.
- Net working capital declined by €16,164k compared to the figure at the beginning of the year. This was driven by positive cut-off effects due to a €55,695k reduction in receivables and contract assets as well as a €41,934k increase in contract liabilities due to customer prepayments. This was partly offset by the increase in inventories, which reflects the holding of higher inventories to cover production needs in the fourth quarter.
- At €31,200k, capital expenditure significantly exceeded the previous year's level of €16,012k and primarily related to property, plant and equipment in the VMS division. For the first nine months of fiscal year 2026, this corresponds to 3.2% of revenue (previous year: 1.7%).
- Overall, free cash flow for the period ending September 30, 2026 was positive and amounted to €53,055k, compared to €25,805k as of September 30, 2025.

Vehicle Mobility Solutions (VMS)

	Jan 1 - Sep 30		Change	
in €k	2025	2026	in €	in %
Order intake	903,909	1,321,834	417,925	46.2
Revenue	**578,897**	**650,157**	**71,260**	**12.3**
EBIT	101,641	127,365	25,725	25.3
Adjusted EBIT	**104,727**	**129,250**	**24,524**	**23.4**
Adjusted EBIT margin	18.1%	19.9%	n/a	1.8 p.p.

- Order intake in the VMS division amounted to €1,321,834k (previous year: €903,909k) and defined the Group's performance in the first nine months of the fiscal year. This figure remains dominated by demand in the military sector, especially with regard to propulsion solutions for ground-based systems. On the back of the continuing

positive performance trend, the book-to-bill ratio at the end of the third quarter of 2026 came to 2.0 (previous year: 1.6).
- Revenue growth rose by a notable 12.3 % to €650,157k thanks to the further scaling of output volumes. Both new and aftermarket business contributed to this positive trend.
- Adjusted EBIT rose from €104,727k in the same period of the previous year to €129,250k in the first nine months of 2026. EBIT likewise improved significantly and amounted to €127,365k (previous year: €101,641k).
- The adjusted EBIT margin for the VMS division in the first nine months came to 19.9% (previous year: 18.1%). The improved margin is mainly due to economies of scale as well as a favorable product and margin mix.

Marine & Industry (M&I)

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
Order intake	254,661	256,936	2,275	0.9
Revenue	**267,621**	**250,860**	**(16,761)**	**(6.3)**
EBIT	30,201	2,402	(27,799)	(92.0)
Adjusted EBIT	**31,151**	**25,762**	**(5,389)**	**(17.3)**
Adjusted EBIT margin	11.6%	10.3%	n/a	(1.4) p.p.

- In the M&I division, new orders totaled €256,936k (previous year: €254,661k), remaining at the same level as in the comparable period. The still weak industrial sector again resulted in lackluster demand for the division's civil propulsion solutions. But, amid the very slow start to the fiscal year, demand in the military sector provided positive impetus. As a result, the book-to-bill ratio was 1.0 in the first nine months of 2026 (previous year: 1.0).
- Revenue in the first nine months of 2026 amounted to €250,860k. Representing a reduction of 6.3%, this reflects the weak industrial demand described above.
- At €2,402k, the EBIT generated in the first nine months fell sharply compared to the same period of the previous year, dropping 92.0%. This is attributable to the non-recurring effect of value adjustments for customer projects, including the German government's termination of the F126 frigate project. Adjusted for these effects, EBIT remains below the comparable period's level at €25,762k (previous year: €31,151k). The year-on-year performance gap that ensued at the start of the year was substantially reduced by the end of the third quarter.
- Due to the decline in revenue, the adjusted EBIT margin decreased significantly from 11.6% in the same period of the previous year to 10.3% in the first nine months of 2026.

Slide Bearings (SB)

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
Order intake	96,229	95,950	(278)	(0.3)
Revenue	**91,848**	**91,724**	**(123)**	**(0.1)**
EBIT	14,751	12,449	(2,302)	(15.6)
Adjusted EBIT	**14,751**	**12,471**	**(2,281)**	**(15.5)**
Adjusted EBIT margin	16.1%	13.6%	n/a	(2.5) p.p.

- Order intake for the SB division amounted to €95,950k in the first nine months of 2026, compared to €96,229k in the same period of the previous year. Order intake thus remained stable despite the lack of sustained growth momentum in the industrial sector, resulting in a book-to-bill ratio of 1.0 (previous year: 1.0). Demand for electric motor bearings and horizontal bearings continued to drive the trend in order intake.
- The division's revenue remained at the previous year's level, amounting to €91,724k in the first nine months of fiscal year 2026 (previous year: €91,848k). Revenue continues to be driven by civil product solutions. The ratio of aftermarket business to new business is comparable to the same period of the previous year.
- Due to the still unfavorable product mix and notable rise in logistics costs, adjusted EBIT declined significantly to €12,471k (previous year: €14,751k). As a result, the adjusted EBIT margin fell by 2.5 percentage points to 13.6% in the first nine months of 2026.

Adjustments

	Jan 1 - Sep 30		Change	
in €k	2025	2026	in €	in %
Purchase price allocation effects	33,556	32,934	(622)	(1.9)
Value adjustments for customer projects	0	22,586	22,586	n/a
M&A activity-related costs	2,466	13,187	10,721	>200
Implementation process	0	6,763	6,763	n/a
Global system improvements	5,986	1,952	(4,034)	(67.4)
Severance provisions	0	1,064	1,064	n/a
Other adjustments	3,414	2,589	(825)	(24.2)
Total adjustments	**45,422**	**81,076**	**35,654**	**78.5**

- At €32,934k (previous year: €33,556k), purchase price allocation (PPA) effects, largely relating to the depreciation and amortization of remeasured non-current assets and reconciliation to the consolidated financial statements, represent the most significant item under adjustments.
- The value adjustments for customer projects primarily consist of impairment losses on current assets and the provision for expected costs related to the German government's termination of the F126 frigate project. The associated expense effects are equally attributable to the depreciation and amortization of receivables, contract assets and inventories as well as the provision for order-related costs.
- The sharp rise in M&A activity-related costs of €13,187k is largely due to consulting services for current projects, including for the planned acquisition of David Brown Defence, Huddersfield (UK), and the planned sale of the Slide Bearings business.
- Process standard implementation costs are allocated to several individual projects aimed at transforming operational processes in line with the Group's strategic objectives.
- Costs of system improvements amounted to €1,952k compared to €5,986k in the same period of the previous year.
- The other adjustments mainly relate to costs of consulting services for other specific purposes.

Reconciliation to consolidated financial statements

	Jan 1 - Sep 30		Change	
in €k	2025	2026	in €	in %
Segment-level EBIT	146,593	142,217	(4,376)	(3.0)
Adjustments within segments	4,037	25,267	21,230	>200
Segment-level adjusted EBIT	150,630	167,483	16,854	11.2
Reconciliation to consolidated financial statements	(9,661)	(8,666)	995	10.3
Adjusted EBIT	**140,969**	**158,818**	**17,849**	**12.7**

The reconciliation items mainly relate to costs of corporate functions and charging them on within the Group.

Events after the reporting period

- On October 22, 2026, RENK Group AG – via its wholly owned subsidiary RENK GmbH – entered into a binding agreement on the sale of the Slide Bearings business to Austrian company Miba AG. The transaction is subject to the customary regulatory approvals. As a result of the sale, the Slide Bearings business unit will be accounted for as discontinued operation in accordance with IFRS 5 from the fourth quarter of 2026 until closing and, therefore, loss of control of the disposal group. The contractually agreed purchase price is in the low to mid triple-digit millions, confirming the recoverability of the business to be sold. Please refer to the "Outlook" section for details of the impact on the forecast.
- Upon signing the agreement on July 3, 2026, RENK Group acquired 100% of the shares of the "DB Defence" business. This business comprises DB Defence Holdco SARL, including its wholly-owned subsidiaries. To finance this acquisition, RENK Group secured a bridge loan of €150m on October 10, 2026. Following closing on November 2, 2026, control of DB Defence will transfer to RENK.

Outlook

Forecast

On October 22, 2026, RENK Group AG – via its wholly owned subsidiary RENK GmbH – entered into a binding agreement on the sale of the Slide Bearings business to Austrian company Miba AG. This results in a change in the presentation of the profit contribution of the business covered by the transaction in RENK Group AG's IFRS consolidated financial statements, which is relevant for the forecast. Consequently, the forecast for fiscal year 2026 was amended, with the forecast assumptions presented in the Annual Report 2025 remaining otherwise unchanged. For the remaining VMS and M&I divisions, the Management Board now forecasts consolidated revenue of around €1.4b and adjusted EBIT of between €240.0m and €255.0m.

Notes on forward-looking statements

Recordings of the conference calls for journalists, analysts and investors are made available once they have taken place. Financial publications can be downloaded online at URL. This document contains statements regarding our future business and financial performance as well as future events or developments affecting RENK Group AG, which may constitute forward-looking statements. These statements can be identified by the use of words such as "expect", "want", "anticipate", "intend", "plan", "believe", "aim", "estimate", "will", "predict" or similar terms. Where necessary, we may also make forward-looking statements in other reports, prospectuses, presentations and documents sent to shareholders as well as in press releases. Additionally, our representatives may occasionally make forward-looking statements orally.

Such statements are based on current expectations and certain assumptions made by RENK Group AG's management, many of which are beyond the control of RENK Group AG. This means that they are subject to numerous risks, uncertainties and other factors, including, but not limited to, those described in publications, especially the report on expected developments and associated material opportunities and risks section of the Annual Report and the half-year financial report, which should be read in conjunction with the Annual Report.

Should one or more of these risks or uncertainties materialize, force majeure events such as pandemics occur, underlying expectations – including future events – not occur or be delayed, or assumptions prove incorrect, RENK Group AG's actual results, performance or achievements may differ materially (either negatively or positively) from those expressed or implied in the forward-looking statements. RENK Group AG assumes no obligation and does not intend to update or revise these forward-looking statements should developments differ from those expected. This document includes supplementary financial performance measures that are not precisely defined in the relevant accounting regulations, and which are or could constitute what are known as alternative performance measures. When assessing the net assets, financial position and results of operations of RENK Group AG, these supplementary financial performance measures should not be used in isolation or as an alternative to the financial performance measures presented in the consolidated financial statements and determined in accordance with the relevant accounting regulations. Other companies that present or report similarly labeled alternative performance measures may calculate them differently. Due to rounding, the individual figures in this and other reports may not add up precisely to the totals given, and percentages may not precisely reflect the absolute values on which they are based. This document is a quarterly statement in accordance with Section 53 of the Exchange Rules for the Frankfurter Wertpapierbörse.

The analyst and investor call on the financial figures for the first nine months of fiscal year 2026, will be broadcast online from 11:00 CET on November 5, 2026. It can be accessed via our Investor Relations website: https://ir.renk.com/publications/.

Contacts:

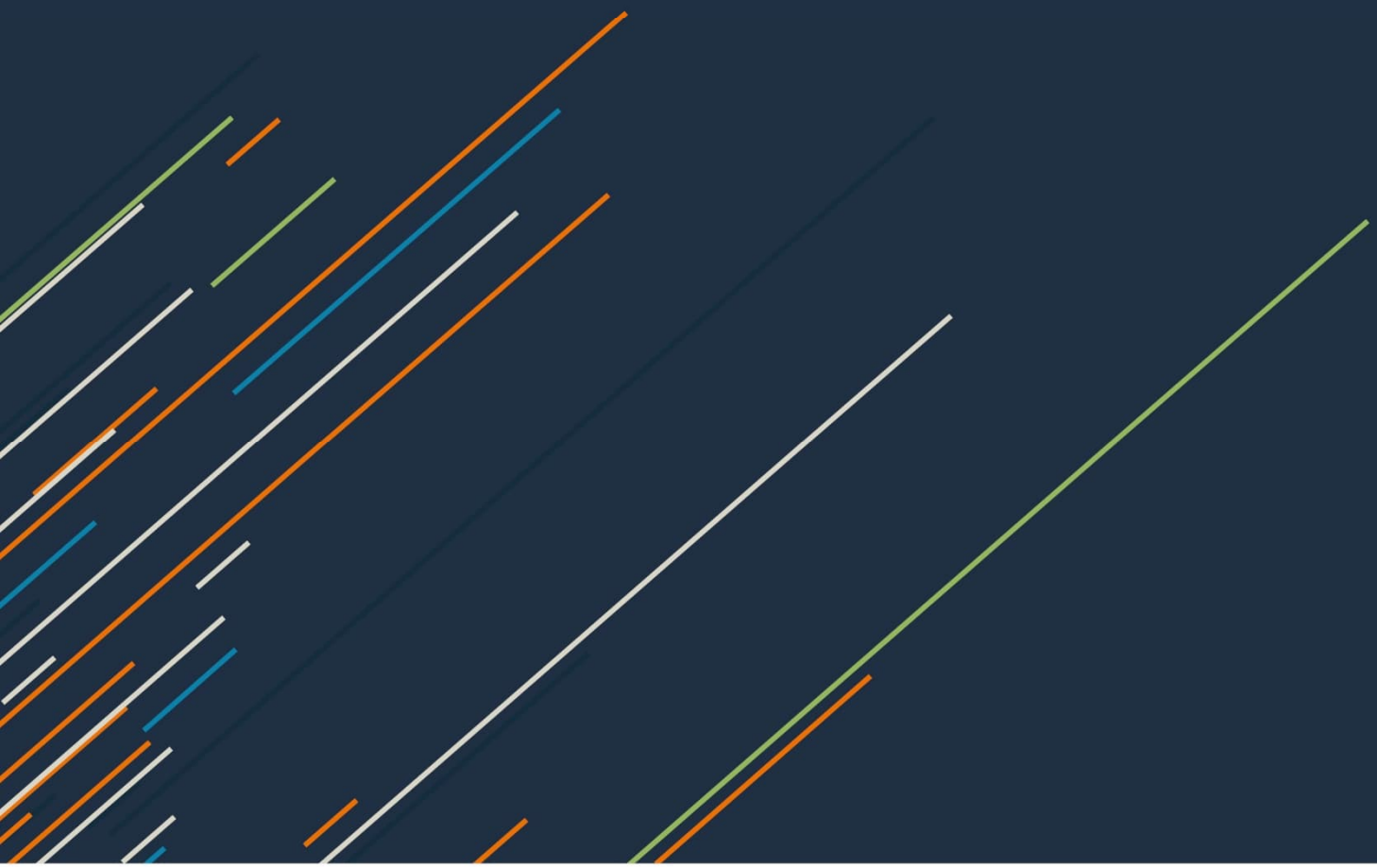
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Financial calendar 2026/2027:

November 6, 2026	DZ Bank Roadshow, Hamburg
November 24, 2026	Deutsche Börse Eigenkapitalforum, Frankfurt
November 30, 2026	Berenberg European Conference, Windsor
December 1, 2026	Goldman Sachs 18th Annual Industrials & Auto Week, London
December 8, 2026	CEO Strategy Update, London
January 11–12, 2027	Oddo BHF/Commerzbank German Investment Seminar, New York
January 19–20, 2027	UniCredit / Kepler Cheuvreux German Corp. Conference, Frankfurt
February 3, 2027	Pre-Close Call FY 2026
March 3, 2027	Annual Report 2026

Financial information September 30, 2026



Selected key performance indicators

Growth

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
Order intake	1,245,817	1,664,370	418,553	33.6
Revenue	**927,737**	**981,978**	**54,241**	**5.8**

Profitability

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
EBIT	**95,547**	**77,742**	**(17,805)**	**(18.6)**
Adjusted EBIT	140,969	158,818	17,849	12.7
EBIT margin	10.3%	7.9 %	n/a	(2.4) p.p.
Adjusted EBIT margin	**15.2%**	**16.2 %**	**n/a**	**1.0 p.p.**
Financial result	(36,098)	(32,672)	3,426	9.5
Profit/loss before tax	59,450	45,070	(14,379)	(24.2)
Income taxes	(3,954)	(19,519)	(15,564)	<(200)
Profit/loss after tax	55,495	25,552	(29,944)	(54.0)
Adjusted net income	86,405	80,724	(5,681)	(6.6)
Basic earnings per share (€)	0.55	0.25	(0.30)	(54.5)
Diluted earnings per share (€)[1)]	0.55	0.25	(0.30)	(54.5)

[1)] Accounting for the Long-Term Incentive (LTI) Plan resulted in a non-material dilutive effect in the first nine months of 2025 and 2026.

Liquidity

	Jan 1 - Sep 30		Change	
in €k	**2025**	**2026**	in €	in %
Free cash flow	25,805	53,055	27,250	105.6

	Dec 31, 2025	Sep 30, 2026	absolute	in %
Net debt[1)]	**391,421**	**396,876**	5,455	1.4
Net debt to adjusted LTM EBITDA[2)]	1.5	1.4	(0.1)	n/a

[1)] Net debt is defined as the sum of SFA (previous year: Term Loan B) and lease liabilities less cash and cash equivalents.
[2)] Adjusted LTM (last twelve months) EBITDA is defined as operating profit for the last twelve months before depreciation, amortization and impairment of intangible assets and property, plant and equipment, PPA depreciation and amortization, and gains/losses from the disposal of PPA assets, and adjusted for certain items that the Management Board considers to be exceptional or non-recurring. A detailed breakdown is provided in the table on adjustments.

Employees

			Change	
	Dec 31, 2025	Sep 30, 2026	absolute	in %
Germany	3,053	3,113	60	2.0
Outside Germany	1,341	1,365	24	1.8
Group total	**4,394**	**4,478**	**84**	**1.9**

Consolidated Income Statement

in €k		2025 Jan 1 - Sep 30	2026 Jan 1 - Sep 30
Revenue		**927,737**	**981,978**
Cost of sales		(705,081)	(741,356)
Gross profit		**222,656**	**240,623**
Distribution expenses		(51,139)	(55,471)
General and administrative expenses		(72,729)	(89,185)
Net allowances on financial assets		164	(12,642)
Other income		11,289	8,918
Other expenses		(14,694)	(14,501)
Operating profit		**95,547**	**77,742**
Interest expense		(26,172)	(37,010)
Other financial result		(9,926)	4,338
Financial result		**(36,098)**	**(32,672)**
Profit / loss before tax		**59,450**	**45,070**
Income taxes		(3,954)	(19,519)
Profit / loss after tax		**55,495**	**25,552**
Of which attributable to:			
Profit attributable to non-controlling interests		365	569
Profit attributable to shareholders of RENK Group AG		55,131	24,983
Basic earnings per share (€)		0.55	0.25
Diluted earnings per share (€)[1]		0.55	0.25
Weighted average number of ordinary shares outstanding (basic) (in million units)		100.0	100.0
Weighted average number of ordinary shares outstanding (diluted) (in million units)		100.0	100.1

[1] Accounting for the Long-Term Incentive (LTI) Plan resulted in a non-material dilutive effect in the first nine months of 2025 and 2026.

Consolidated Statement of Comprehensive Income

in €k		2025 Jan 1 - Sep 30	2026 Jan 1 - Sep 30
Profit (+) / loss (-) after tax		**55,495**	**25,552**
Items that will not be reclassified subsequently to profit or loss			
Change in the fair value of investments		-	-
Remeasurement of defined benefit plans		6,408	5,528
Deferred taxes		(3,907)	(4,971)
		2,501	**557**
Items that will be reclassified subsequently to profit or loss			
Currency translation differences		(27,330)	11,952
Change in the fair value of cash flow hedges		1,692	5,720
Deferred taxes		(541)	(1,827)
		(26,179)	**15,844**
Other comprehensive income for the period		**(23,678)**	**16,675**
Total comprehensive income		**31,817**	**41,952**
Total comprehensive income attributable to non-controlling interests		(310)	757
Total comprehensive income attributable to shareholders of RENK Group AG		32,127	41,196

Consolidated Statement of Financial Position

Assets

in €k		Dec 31, 2025	Sep 30, 2026
Intangible assets		310,049	283,518
Property, plant and equipment		339,829	348,603
Other and financial investments		815	815
Deferred tax assets		29,213	31,433
Other non-current financial assets		380	14
Other non-current receivables		22,741	25,455
Non-current assets		**703,027**	**689,838**
Inventories		435,979	526,523
Trade receivables		214,761	199,308
Contract assets		165,912	151,161
Current income tax receivables		9,295	12,337
Other current financial assets		7,859	9,179
Other current receivables		18,586	21,612
Cash and cash equivalents		152,078	147,038
Current assets		**1,004,470**	**1,067,158**
		1,707,497	**1,756,996**

Equity and liabilities

in €k		Dec 31, 2025	Sep 30, 2026
Share capital		100,000	100,000
Capital reserves		174,470	176,002
Retained earnings		193,273	160,256
Cumulative other comprehensive income		17,006	33,493
Equity attributable to shareholders of RENK Group AG		**484,748**	**469,751**
Equity attributable to non-controlling interests		5,268	5,154
thereof share of non-controlling interests in consolidated net income		916	569
Equity		**490,017**	**474,905**
Non-current financial liabilities		528,319	464,693
Pension provisions		2,915	2,934
Deferred tax liabilities		57,167	57,694
Non-current Contract liabilities		105,484	161,720
Other non-current provisions		12,286	13,258
Other non-current financial liabilities		3,395	316
Other non-current liabilities		122	76
Non-current liabilities and provisions		**709,688**	**700,691**
Current financial liabilities		6,957	82,198
Income tax liabilities		40,390	18,629
Trade payables		143,916	148,198
Current Contract liabilities		219,992	228,632
Other current provisions		43,523	44,717
Other current financial liabilities		2,727	3,094
Other current liabilities		50,288	55,931
Current liabilities and provisions		**507,793**	**581,399**
		1,707,497	**1,756,996**

Consolidated Statement of Cash Flows

in €k	2025 Jan 1 - Sep 30	2026 Jan 1 - Sep 30
Cash and cash equivalents at beginning of reporting period	**164,306**	**152,078**
Profit / loss before tax (including profit / loss attributable to non-controlling interests)	59,450	45,070
Income tax paid	(9,423)	(51,630)
Depreciation, amortization and impairment of intangible assets and property, plant and equipment	58,226	59,304
Change in pension provisions	2,721	1,918
Gains/losses on disposal of assets	-	1,064
Other non-cash expenses and income	(2,509)	(1,360)
Change in inventories	(80,681)	(84,992)
Change in other assets	(63,923)	31,419
Change in (contract) liabilities	54,715	69,222
Change in other provisions	6,426	1,993
Financial result[1]	36,098	32,672
Cash flow from operating activities	**61,099**	**104,680**
Capital expenditure on property, plant and equipment and intangible assets	(16,012)	(31,200)
Proceeds from disposals of property, plant and equipment and intangible assets	487	2,536
Payments for the acquisition of subsidiaries or other business units less acquired cash and cash equivalents	(29,749)	979
Cash flows from restricted cash	(1,978)	952
Interest received	1,255	1,803
Cash flow from investing activities	**(45,998)**	**(24,930)**
Payment from the redemption of bonds	-	(525,000)
Proceeds from borrowings	-	525,000
Payment of dividends to shareholders of RENK Group AG	(42,000)	(58,000)
Payment of dividends to non-controlling interests	(665)	(871)
Change in cash-pool liabilities	-	1
Lease payments	(2,311)	(2,772)
Interest payments and transactions costs[2]	(20,536)	(22,228)
Cash flow from financing activities	**(65,512)**	**(83,870)**
Effect of exchange rate changes on cash and cash equivalents	(6,063)	(920)
Change in cash and cash equivalents	**(56,474)**	**(5,040)**
Cash and cash equivalents at end of period	**107,832**	**147,038**
Restricted cash	3,196	2,451
Gross liquidity at end of period	**111,028**	**149,489**
Financial liabilities (net of cash-pool liabilities)	(515,926)	(526,148)
Net liquidity at end of period	**(404,898)**	**(376,658)**

[1] Financial result including dividend
[2] Change in item designation compared to previous year's consolidated financial statements

Segment information

Segment information Jan 1 - Sep 30

	Revenue		EBIT		Adj. EBIT		Adj. EBIT margin	
in €k	2025	2026	2025	2026	2025	2026	2025	2026
VMS	578,897	650,157	101,641	127,365	104,727	129,250	18.1%	19.9%
M&I	267,621	250,860	30,201	2,402	31,151	25,762	11.6%	10.3%
SB	91,848	91,724	14,751	12,449	14,751	12,471	16.1%	13.6%
Total segments	**938,365**	**992,741**	**146,593**	**142,217**	**150,630**	**167,483**	**16.1%**	**16.9%**
Reconciliation consolidated financial statements	(10,628)	(10,763)	(51,046)	(64,475)	(9,661)	(8,666)	k.A.	k.A.
RENK	**927,737**	**981,978**	**95,547**	**77,742**	**140,969**	**158,818**	**15.2%**	**16.2%**

We
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